

Northern Trust International Fund
Administration Services (Ireland) Limited
Georges Court, 54-62 Townsend Street
Dublin 2, Ireland
Tel: +353 (0) 1 542 2000
Fax: +353 (0) 1 542 2920
northerntrust.com



30 June 2024

Dear Shareholder,

Re Overstone UCITS Fund plc

Notice for UK Tax Resident/ UK taxpaying & Reporting Fund investors

The reporting share classes of Overstone UCITS Fund plc have been granted Reporting Fund Status by the United Kingdom HM Revenue & Customs (“HMRC”). HMRC rules require a report to be made available to investors for each reporting period. Overstone UCITS Fund plc’s report for the period 1 January 2023 to 31 December 2023 is set out overleaf.

Action to be taken in respect of this Notice:

Non-UK tax resident/tax-paying investors: If you are not a UK tax resident/tax-paying investor, or a Reporting Fund, then you may disregard this notice which is not relevant to you.

UK tax resident/tax-paying investors: If you are a UK tax resident/tax-paying investor, then you will need to declare the following amounts on your UK tax return:

- a) The total amount of distributions which you received during the year from your investment in Overstone UCITS Fund plc. This amount will need to be declared on your UK tax return for the year(s) in which the date(s) of distribution fall within; and
- b) Your share of the excess of Overstone UCITS Fund plc’s reportable income over the amounts actually distributed to you. This amount will need to be declared on your UK tax return for the year in which the Fund Distribution Date (see overleaf) falls within.

Reporting Funds: If you are a UK Reporting Fund, then you will need to use the figures declared in the report overleaf to produce your own computation of reportable income.

If you have any queries in relation to this matter, please contact your local financial or tax adviser.

UK Reporting Fund Status (UKRFS)

All share classes included below remain reporting funds at 30 June 2024

Account period

01 January 2023 to 31 December 2023

UMBRELLA NAME	FUND NAME	ISIN	DISTRIBUTION PER UNIT	DISTRIBUTION DATE	EXCESS OF REPORTABLE INCOME OVER DISTRIBUTIONS
Overstone UCITS Fund Plc	Overstone EAFE Equity Fund - Class B EUR	IE00BD3H6115	€3.8050	02/01/2024	Nil
Overstone UCITS Fund Plc	Overstone EAFE Equity Fund - Class I EUR	IE00BD3H6222	€4.0850	02/01/2024	Nil
Overstone UCITS Fund Plc	Overstone EAFE Equity Fund - Class B USD	IE00BKF3JK65	\$2.3070	02/01/2024	Nil
Overstone UCITS Fund Plc	Overstone EAFE Equity Fund - Class I USD	IE00BKF3JL72	\$2.2850	02/01/2024	Nil
Overstone UCITS Fund Plc	Overstone EAFE Equity Fund - Class I GBP Hedged	IE00BKF3JN96	£2.4090	02/01/2024	Nil
Overstone UCITS Fund Plc	Overstone UCITS Global Smaller Companies Fund - Class A USD	IE00BD3H6883	\$1.2700	02/01/2024	Nil
Overstone UCITS Fund Plc	Overstone UCITS Global Smaller Companies Fund - Class B USD	IE00BD3H6990	\$2.3670	02/01/2024	Nil
Overstone UCITS Fund Plc	Overstone UCITS Global Smaller Companies Fund - Class I EUR	IE00BD3H6B13	€2.2040	02/01/2024	Nil
Overstone UCITS Fund Plc	Overstone UCITS Global Smaller Companies Fund - Class I USD	IE00BD3H6C20	\$2.8660	02/01/2024	Nil
Overstone UCITS Fund Plc	Overstone UCITS Global Smaller Companies Fund - Class I GBP Hedged	IE00BD3H6D37	£1.4620	02/01/2024	Nil
Overstone UCITS Fund Plc	Overstone UCITS Global Smaller Companies Fund - Class I GBP	IE000SKL79B0	£1.0810	02/01/2024	Nil